

ATTORNEY OR PARTY WITHOUT ATTORNEY (<i>Name & Address</i>): Telephone No.: _____ Fax No. (Optional): _____ E-Mail Address (Optional): _____ ATTORNEY FOR (<i>Name</i>): _____ Bar No: _____	FOR COURT USE ONLY
SUPERIOR COURT OF CALIFORNIA, COUNTY OF ORANGE COSTA MESA JUSTICE COMPLEX 3390 Harbor Blvd. Costa Mesa, CA 92626-1554	
Case Title: _____	
DECLARATION OF PETITIONER REGARDING TRUST AND TRUST ASSETS OF PROPOSED CONSERVATEE	CASE NUMBER: _____
<p>At the filing of a Petition for Conservatorship of an Estate, the petitioner must advise the court if the proposed conservatee is the settlor or a beneficiary of any pre-existing trust(s) and must advise the court of the approximate value of the assets of said trust(s). The petitioner must also advise the court of whether the proposed conservator of the estate is a trustee of said trust.</p>	
ATTENTION DO NOT ATTACH THIS FORM TO THE TRUST INSTRUMENT	

I, the undersigned, declare as follows:

1. I have filed a petition to appoint a conservator of the estate in this matter.
2. Is the proposed conservatee either a settlor or a beneficiary of a trust?
 - Yes. If so, please indicate the approximate value of the trust assets: _____
 - No
 - I have no knowledge
3. Is the person or entity I have proposed in my petition to serve as conservator of the estate also the trustee or successor trustee of a trust referenced in item 2 above?
 - Yes
 - No
 - I have no knowledge

I declare under the penalty of perjury under the law of the State of California that the above information is true and correct to the best of my knowledge.

Dated: _____

 (TYPE OR PRINT NAME OF PETITIONER)

 SIGNATURE